Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.



2, HD 7007 . U 13 Cup 42



U.S. Agricultural Trade Update

Economic Research Service U.S. Department of Agriculture

March 25, 1991

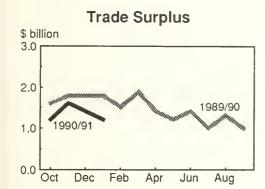
exports totaled 1.8 million tons and \$188 million, with the lowest export

major markets for U.S. wheat were

China, Japan, and the Philippines. Egypt, Algeria, and Korea also were

large purchasers.

unit value in nearly 3 years. The



Agricultural Trade Surplus
Reduced - The agricultural trade
surplus fell 5 percent in January to
\$1.3 billion. Exports increased only
slightly from December, but imports
rose \$120 million to \$1.9 billion. The
cumulative trade surplus for October
1990 to January 1991 totaled \$5.5
billion, 21 percent below last year
(see table 3).

Cotton export value increased 29 percent from December. Shipments in January totaled 216,000 tons and \$364 million. Shipments also rose 13 percent from last January. Tightened global supplies contributed to the increased demand for U.S. cotton. The major markets for U.S. cotton in January were Japan, Korea, China, and the European Community.

January Exports Rose - U.S. agricultural exports totaled \$3.2 billion in January, a slight increase from December. Increased shipments of wheat, corn, cotton, and soybeans accounted for the rise. Seasonally lower exports were reported for tobacco, live animals, and fruits and vegetables. Export value dropped slightly from January 1990. October-January exports totaled \$13 billion, 10 percent below the previous year.

As in December, corn recorded the

largest shipments in January. A total

of 3.7 million tons were shipped, at a

value of \$396 million. The USSR

largest markets after importing less than 600 thousand tons during

July-December 1990. The Soviet

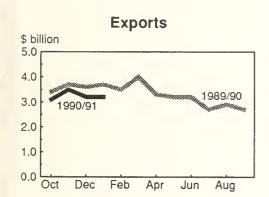
Union and Japan each took over 1

million tons. Taiwan remained a

once again became one of the

Agricultural Imports Also Rose - U.S. imports of agricultural commodities rose \$120 million in January to \$1.9 billion. The value of January 1991 imports was 5 percent lower than for 1990. Seasonally higher imports of fresh fruits, vegetables, and coffee contributed to the increase. (Susan Pollack, 202-219-0822)

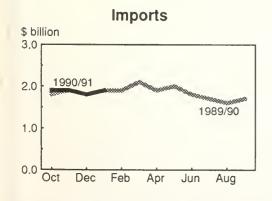
Export Credit Guarantees



large market, although shipments declined again in January.

Soybean export volume rose only 5 percent from December, to 1.6 million tons and \$360 million. Increased shipments went to the European Community, Japan, and Mexico. January 1991 soybean exports were down 24 percent in volume from January 1990.

Lower in FY 1990 - Approvals of credit guarantees for agricultural products under the GSM-102 and GSM-103 programs totaled \$4 billion in FY 1990, 18 percent less than FY 1989's record level. Feed grains, wheat and flour, and oilseeds remained the principal commodities exported under the GSM programs. Mexico, Algeria, Korea, and Iraq were the primary destinations under credit guaranteed programs (table 4). Exports under the programs during fiscal 1991 also will likely be lower. (Karen Ackerman, 202-219-0821).



The value of *wheat* exports increased 5 percent in January. Shipments rose 274 thousand tons, and \$8 million. January wheat

Monthly supplement to Foreign Agricultural Trade of the United States.

Approved by the World Agricultural Outlook Board

	October-January			January				
Commodity group and unit	Thousand	Units	\$ Thous	sands	Thousand	units	\$ Thous	sands
	1989/90	1990/91	1989/90	1990/91	1990	1991	1990	1991
Fruits, canned, excl juice (MT) Fruits - frozen, excl juice (MT) Other fruits - prep or pres (MT) Fruit juices, incl frozen (HL) Orange juice (HL) Other fruit juices (HL) Wine (HL) Nuts and preparations (MT) Almonds (shelled basis) (MT) Peanuts, shelled or prep (MT) Walnuts, shelled or unshelled (MT) Pecans, shelled or unshelled (MT) Other nuts, shelled or prep (MT) Vegetables - fresh (MT) Celery - fresh (MT) Cauliflower - fresh (MT) Cauliflower - fresh (MT) Onions - fresh (MT) Onions - fresh (MT) Onions - fresh (MT) Other fresh eyestables (MT) Vegetables - frozen (MT) Potatoes - fresh (MT) Other fresh eyestables (MT) Vegetables - frozen (MT) Potatoes - frozen (MT) Potatoes - frozen (MT) Potatoes - frozen (MT) Other frozen vegetables (MT) Vegetables - canned (MT) Dried beans (MT) Dried beans (MT) Dried beans (MT) Other veg - prep or pres (NA) Oilseeds and products (MT) Oilseeds and products (MT) Oilseeds (MT) Soybean meal (MT) Oilseeds (MT) Soybean (MT) Sunflowerseeds (MT) Peanuts, incl oilstock (MT) Other oilcake and meal (MT) Oilseeds (MT) Protein substances (MT) Vegetable oils (MT) Soybean oil (MT) Cottonseed oil (MT) Cottonseed oil (MT) Cottonseed oil (MT) Soybean oil (MT)	25 10 1,66 9,14 692 2240 255 121 555 121 555 121 555 121 555 121 69 259 188 318 6 7,965 1,643 1,	30 13 18 1,911 312 278 89 50 36 437 105 16 437 105 18 144 99 144 99 144 199 144 199 193 105 105 105 105 105 105 105 105 105 105	194,454 54,459 418,335 61,930 195,857 56,142 104,405 619,436 209,017 410,419	32, 035 11, 609 103, 849 25, 684 213, 608 41, 949 98, 4137 10, 987 10, 988 211, 608 889, 4137 14, 283 114, 283 117, 263 117, 263 117, 3278 126, 658 11, 295, 171 11, 201, 168 11, 295, 171 11, 201, 186 21, 186 21	40 30 8 3 21 2	72392197112 48921971515414721112 48921971515414721130 84467210 844672110 844672110 844672110 844672110 844672110 844672110 844672110 844672110 844672110 844672110 844672110 844672110 844672110 844672110 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 84467210 844670 84	61,9761 61,	6,7570 6,77933 7,768

Community of the Commun	1	October-January				January					
commodity and unit	•			•							
Commodity and unit Total agricultural imports (NA) Noncompetitive ag imports (NA) Bananas & plantains (MT) Cofee, incl prods (MT) Tea (MT) Spices (MT) Rubber & allied gums - crude (MT) Silk - raw (MT) Wool, unmfg - carpet (MT) Fibers, excl cotton (MT) Essential oils (MT) Drugs - crude natural (MT) Other noncompetitive imports (NA) Animals & prods (NA) Animals - live, ex poultry (NO) Cattle (NO) Horses & mules (NO) Swine (NO) Sheep, live (NO) Meats & prods, ex poultry (MT) Beef & veal - fr or froz (MT) Beef & veal - fr or froz (MT) Pork - fr or froz (MT) Pork - prep or pres (MT) Mutton goat & lamb (MT) Mutton goat & lamb (MT) Mutton goat & lamb (MT) Poultry meats - fr or froz (MT) Other meats - fr or froz (MT) Other meats - fr or froz (MT) Poultry and prods (NA) Poultry live (NA) Poultry meat (MT) Eggs (NA) Feathers & down - crude (MT) Dairy products (NA) Poultry meat (MT) Butter & butterfat mixtures (MT) Cheese (MT) Casein & mixtures (MT) Other dairy prods (NA) Feathers & fr or dried (MT) Butter & butterfat mixtures (MT) Cheese (MT) Casein & mixtures (MT) Other hides & skins (NA) Furskins (NA) Wool - unmfg, apparel grades (MT) Bull semen (NA) Misc animal prods (NA) Furskins (NA) Mool - unmfg, apparel grades (MT) Bull semen (NA) Misc animal prods (NA) Furskins (NA) Mool - unmfg, apparel grades (MT) Corn, unmilled (MT) Barley, unmilled (MT) Barley, unmilled (MT) Pasta & noodles (MT) Other fruits - fr or froz (MT) Fruits - fr or froz (MT) Fruits - prep or pres (MT) Pineapples (MT) Other fruit - prep or pres (MT) Fruits - prep or pres (M		1,071 467 198 315 286 05 30 9 22 1,073 705 349 11 364 245 217 28 100 64 36 77 41 77 1 6 5 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		7,445,909 1,853,746 305,961 699,836 307,204 80,988 244,316 5,630 14,017 46,813 81,471 266 5,592,163 1,853,844 357,768 297,4829 333,852 910,524 614,448 532,894 81,534 81,27,490 13,664 14,485 127,042 150,731 20,077 49,935 60,226 11,741 19,330 29,455 62,014	7,564,737 1,840,533 308,848 648,115 345,539 46,858 90,895 231,426 1,636 7,941 13,628 92,721 1,930,434 446,371 387,711 26,899 31,045 977,147 560,877 622 977,147 560,877 628,574 560,877 67,747 304,730 168,939 135,760 14,900 14,900 9,227 37,813 15,893 37,285 5,309 20,612 280,869 3,410 281,893 37,285 5,309 20,612 280,869 3,410 281,893 37,285 5,309 20,612 280,869 3,410 281,893 37,285 5,309 20,612 280,869 3,410 281,893 37,285 5,309 20,612 280,869 3,410 281,893 37,285 5,309 20,612 280,869 3,410 281,893 37,285 5,309 20,612 280,869 3,410 281,893 37,285 5,309 20,612 280,869 3,410 281,893 37,285 5,309 20,712 37,658 5,309 20,712 37,658 5,309 20,712 37,658 5,309 20,712 37,658 5,309 20,712 37,658 5,309 20,712 37,658	= = = = = = = = = = = = = = = = = = =	Thousan 1990 2840 1202 8		255 1297 1296 1296 1771 3 2948 183 2948 195 257 177 221 100 1 100 1 100	Thousand 1990 2,021,525 498,749 177,1600 92,646 21,948 59,124,435 26,637 21,525,139 3,647 22,620 93,041 76,6145 11,908 238,631 167,972 146,920 60,841 29,620 14,145 11,908 238,631 167,972 146,920 61,841 29,620 14,145 11,7978 67,546 11,496 11,7978 67,546 11,4977 87,7978 67,546 11,4977 87,7978 67,546 11,4977 87,7978 67,546 11,4977 87,7978 87,546 11,4977 87,7978 87,546 11,4977 87,7978 87,546 11,4977 87,7978 87,546 11,496 11,496 11,7978 87,546 11,496 11,7978 87,546 11,496 11,7978 87,742 12,918	1,930,201 523,885 737,461 101,405 12,466 29,374 51,405 12,466 29,374 51,405 12,466 3,531 3,541 227,364 103,623 91,521 103,623 91,536 8,729 227,010 153,803 138,563 138,563 138,563 138,563 14,065 1,869 27,702 22,451 23,451 24,151 25,243 10,273 22,451 23,451 24,151 25,245 26,954 27,205 28,785 29,595 21,785 21,965 22,575 21,565 22,575 23,838 23,553 24,151 25,285 26,565 27,685 27,885 28,565 20,785 21,565 21,785 22,573 22,451 23,856 23,772 24,151 24,151 25,285 26,565 27,685 28,685 28,565 28,685

Table 2--U.S. agricultural imports: Quantity and value by commodity

	October-January				January					
Commodity and unit	Thousar	d units	Thousand	dollars		Thousan	d units	Thousand	dollars	
	1989/90	1990/91	1989/90	1990/91	1	1990	1991	1990	1991	
Vegetables & preps (NA) Vegetables - fr or froz (MT) Tomatoes (MT) Asparagus (MT) Beans (MT) Carrots (MT) Cucumbers (MT) Egglant (MT) Garlic (MT) Lettuce (MT) Onions (MT) Peas, incl chickpeas (MT) Peppers (MT) Potatoes (MT) Squash (MT) Other vegs - fr or froz (MT) Vegetables-prep/pres (NA) Olives - prep or pres (MT) Asparagus - prep (MT) Asparagus - prep (MT) Asparagus - prep (MT) Asparagus - prep (MT) Tomatoes, incl paste & sauce (Waterchestnuts (MT) Beans & peas, dried (MT) Other vegetables-prep/pres (NA) Sugar - cane & beet (MT) Molasses (HL) Confectionery prods (MT) Other sugar & related prods (MT) Other sugar & related prods (MT) Spices (MT) Tobacco - unmfg (MT) Tobacco - filler (MT) Tobacco - filler (MT) Tobacco - scrap (MT) Other tobacco (MT) Beverages, ex fruit juices (HL) Wine (HL) Malt beverages (HL) Oilseeds & oilnuts (MT) Flaxseed (MT) Sesameseed (MT) Cother oilseeds & oilnuts (MT) Oils & waxes-vegetable (MT) Castor oil (MT) Cosonut oil (MT) Other oilseeds & oilnuts (MT) Oilse & meal (MT) Cotton linters (MT) Sesds - field & garden (MT) Cotton linters (MT) Selected non-ag imports (NA) Nursery stock bulbs, etc. (NA) Other vegetable prods (MT) Selected non-ag imports (NA) Fortilizers (MT) Fish (MT) Fish fresh or prep (MT) Shellfish (MT) Fish fresh or prep (MT) Shellfish (MT) Fish fresh or prep (MT) Shellfish (MT) Fish fresh or prep (MT) Ag chemicals (MT) Fish fresh or prep (MT) Fish fresh or prep (MT) Shellfish (MT) Fish fresh or prep (MT) Fish fresh or prep (MT) Shellfish (MT) Fish prods, other (MT) Fish fresh or prep (MT) Shellfish (MT) Fish prods, other (MT) Ag chemicals (MT) Fish prods, other (MT) Fish fresh or prep (MT) Shellfish (MT) Fish prods, other (MT) Fish fresh or prep (MT) Fish fresh	725 141 5 9 333 101 5 4 7 4 417 533 1030 164 25 133 103 164 25 133 103 103 104 104 107 107 108 108 109 109 109 109 109 109 109 109 109 109	620 917 827 88 82 539 1487 135 135 135 135 137 137 137 137 138 139 149 150 160 170 180 180 180 180 180 180 180 18	793, 714 454, 743 129, 874 10, 005 39, 7241 129, 8657 10, 005 39, 7241 129, 8657 124, 3341 129, 8657 124, 3431 129, 8657 124, 3431 129, 8657 123, 8857 124, 3431 1259, 8657 127, 149, 129 1286, 0766 127, 1286, 0766 1286, 0767 1286, 0767	701,9369 701,9369 701,9369 701,9369 701,9369 701,9369 701,6480 301,449 301,4		291 702 4823 158 308 205 4331 0944 981 7223320 008 767 21320 008 1185	239 239 239 239 231 231 231 246 337 354 147 252 168 210 210 210 210 210 210 210 210	223, 3711 3	226, 189 232, 189 24, 207 26, 681 27, 192 28, 192 29, 192 21, 193 21,	

^{1/} Excludes quantity data on anhydrous ammonia. All other statistics are preliminary. NA = Not available. Zeroes in quantity columns represent none or less than 500 units.

Table 3--U.S. agricultural trade summary (\$ Million)

Item	Nov	Dec	Jan		Chg. fm. prev. yr.
					Percent
Agricultural exports Imports (c.i.f.) Imports (Customs val.)	3,500 1,989 1,901	3,164 1,933 1,810	3,218 2,148 1,930	12,965 8,100 7,565	-9.7 -2.8 1.6
Trade Balance: Exports minus cif imports Exports minus Customs	1,093	1,230	1,069	4,865	-19.3
valued imports	1,161	1,354	1,288	5,400	-21.9

Table 4--Export Credit Guarantees approved for principal commodities and countries, fiscal years 1989 and 1990

Preliminary data.

Commodity/Country	1988/89	1989/90	Change
	•	\$ Million	Percent
Total 1/	4,927	4,046	-17.9
Feed grains Wheat/flour Oilseeds Cotton Protein meals Vegetable oils Other	882 1,622 435 287 275 371 218 837	1,269 1,251 279 237 206 204 178 423	43.9 -22.9 -35.9 -17.5 -25.1 -45.1 -18.3 -49.5
Mexico Algeria Korea Irag Pakistan Egypt Other	1,232 539 536 920 156 350 1,194	1,393 658 518 410 250 199 617	13.0 22.2 -3.3 -55.5 60.2 -43.1 -48.3

^{1/} Includes GSM-102 and GSM-103. Excludes leather and forest products.

Table 5--U.S. agricultural exports (\$ Million)

Commodity group	Nov	Dec	Jan	Year to date	Change from prev. year
Total Live animals Meat & preps Dairy prod & eggs Animal fats Hides & skins Wheat Rice Corn Other feed grains Animal feeds Soybeans Vegetable oils Horticult. prods. Cotton & linters Tobacco, unmfg.	3,500 35 304 30 33 135 235 73 453 76 260 399 681 271 181	3,164 64 266 26 38 121 179 77 378 70 226 343 46 593 284 193	3,218 51 291 30 32 143 188 51 396 54 259 360 59 559 365 116	12,965 277 1,159 115 127 522 870 286 1,528 281 974 1,295 222 2,556 1,058 597	Percent -9.7 31.4 21.0 -16.3 -23.1 -10.1 -38.2 -17.4 -43.6 -2.1 -28.0 -9.9 26.9 11.6

Preliminary data.

Table 6--U.S. agricultural imports (\$ Million, Customs value)

Commodity group	Nov	Dec	Jan	Year to date	Change from prev. year
Total Live animals Meat & preps. Dairy prod, eggs Grains & feeds Fruits & nuts Vegetables Vegetable oils Wine Malt beverages Coffee Cocoa Rubber, natural Sugar-cane & beet Tobacco, unmfg. Seeds, flowers	1,901 126 253 86 117 255 150 55 127 79 115 81 69 70 43 73	1,810 117 239 69 102 274 187 61 78 64 162 80 64 38 32 56	1,930 105 229 55 89 287 226 62 56 53 207 101 51 73 54 62	7,565 452 983 286 433 1,087 702 249 388 277 648 346 231 238 179 251	Percent 1.6 24.2 7.3 -16.5 1.2 1.9 -11.6 0.6 -1.3 11.8 -7.4 12.5 -5.3 45.9 5.8

Preliminary data.

This report is available through USDA's Computerized Information Delivery Service (CIDS) three working days following release of the Commerce Department's monthly U.S. merchandise trade data. Call Russell T. Forte, Office of Information, 202-447-5505.

U.S. Department of Agriculture Economic Research Service 1301 New York Avenue, NW Washington, DC 20005-4788

OFFICIAL BUSINESS
Penalty for Private Use, \$300

Subscribe to this monthly *U.S. Agricultural Trade Update* by sending \$15 (add 25% for shipment to foreign addresses, including Canada), for 12 issues to:

ERS-NASS P.O. Box 1608 Rockville, MD 20849-1608

Or, order by phone, toll free in the U.S. and Canada: 1-800-999-6779. Ask about our multi-year discounts!

FIRST-CLASS MAIL POST-AGE AND FEES PAID U.S. Dept. of Agriculture Permit No. G-145